

Diploma in Merger and Acquisition (D.M.A.) : SUMMER - 2019
SUBJECT: LAW OF MERGERS & ACQUISITIONS

Day : Friday
Date : 03/05/2019

Time: 02.00 PM TO 05.00 PM
Max. Marks: 80

S-2019-1864

N.B.:

- 1) Attempt **ANY SIX** questions in all including Q. No. 1 which is **COMPULSORY**.
 - 2) **Q. No. 1** carries **20** marks and all other questions carries **12** marks.
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- Q.1** Write short notes on **ANY FOUR** of the following:
- a) Complete Demerger
 - b) Persons Acting In Concert
 - c) Control under SEBI Takeover Code
 - d) Horizontal Merger
 - e) Triangular Merger
 - f) Open Offer
- Q.2** What are the objects of a merger?
- Q.3** What the provisions relating to merger of a small company?
- Q.4** Is it necessary to have the object relating to merger of a company in the Memorandum of Association? Discuss.
- Q.5** What do you mean by Share Exchange Ratio? How is it determined?
- Q.6** What are the disclosures required to be made under Rule 8 of SEBI Takeover Code?
- Q.7** How is Reverse Merger different from a normal Merger?
- Q.8** What do you mean by Vertical Merger?
- Q.9** Corporate Restructuring has become an important tool in enlarging the business in modern times. Discuss.
- Q.10** Give five exemptions under Rule 10 of SEBI Takeover Code.

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